# Resume

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* I am a Chartered Accountant (FCA) and a Certified Financial Analyst (CFA).

### Experience

* Partner of the Public Accounting firm of Ernst & Young (formerly, Clarkson Gordon) from 1970 to my formal retirement in 1998.
* During that time I managed the Toronto Tax practice for six years, managed a group serving Entrepreneurs, to help them build businesses, for three years and was the leader of the firm’s Canadian services to technology companies for twelve years.
* I have served on a number of committees and boards throughout my career and since.
* written many articles on Taxation matters and on building technology businesses
* given a number of speeches and lectures on the same topics.

### Special Expertise and experience

* During my career, I was fortunate to work with many entrepreneurs, helping them to develop their businesses and find financing.
* I have been involved in the preparation of business plans and the budgets and the financial forecasts underlying them.
* I have worked on both sides of audits, both as the auditor and as the audited.
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###  Formal Education

* B.A. ( Maths and Physics) from the University of Toronto, and one year studying philosophy at the University of Cambridge
* Chartered Accountant Degree
* Chartered Financial Analyst Degree

### Memberships

* Ontario Institute of Chartered Accountants
* Chartered Financial Analyst Institute
* Toronto Society of Financial Analysts